

20 | UNAUDITED 24 INTERIM RESULTS

for the six months ended 31 March 2024

Revenue	4 %
Operating profit	461%
Earnings per share	471%
Headline earnings per share	441%
Gearing reduced to	10%

Astral Foods Limited | Incorporated in the Republic of South Africa Registration no 1978/003194/06 | Share code: ARL | A2X code: ARL ISIN ZAE000029757 | ("Astral" or "the Company")

FINANCIAL RESULTS					
	Unaudited		Unaudited	Audited	
	six months		six months	12 months	
	ended		ended	ended	
	31 March		31 March	30 September	
	2024	%	2023	2023	
	R'000	change	R'000	R'000	
Revenue	10 361 944	4	9 963 795	19 250 955	
Profit before interest and tax (operating profit)	549 850	461	98 047	(620 875)	
Profit for the period	354 979	472	62 037	(512 200)	
Total assets	8 794 827	(2)	9 006 990	9 110 719	
Total equity	4 379 106	(4)	4 571 825	4 019 463	
Total liabilities	4 415 721	(0)	4 435 165	5 091 256	
Earnings per share	R9.23	471	R1.62	(R13.33)	
Headline earnings per share	R8.84	441	R1.63	(R13.24)	

REGULATORY REQUIREMENTS

The information in this announcement has been extracted from the full Unaudited Summarised Consolidated Interim Results.

The contents of this short-form announcement are the responsibility of the Board of directors of Astral. The information in the short-form announcement is a summary of the full announcement available on the Company's website at the following link: https://www.astralfoods.com/assets/AstralSENS.pdf, and accordingly does not contain full or complete details. The full announcement can also be accessed online at the following JSE cloudlink: https://senspdf.jse.co.za/documents/2024/jse/isse/ARL/ie2024.pdf.

Any investment decisions by shareholders/investors should be based on the full announcement as released on the JSE cloudlink and published on the Company's website, www.astralfoods.com. Copies of the full announcement may be requested from the registered office of the Company by e-mailing such a request to contactus@astralfoods.com.

On behalf of the Board

T Eloff

Chairman

CE Schutte Chief Executive Officer

Pretoria 20 May 2024

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited

